

Dino Fino Finance PLC

Company Registration No: C-100038

Dino Fino Home + Contract

Msida Valley Road, Birkirkara

Malta

(the 'Company')

Up to €7,800,000 4.75% Secured* Bonds due 2033

About the Company

Dino Fino Finance p.l.c. (the "Issuer" or the "Company") was incorporated on 23 August 2021 as a public liability company registered in terms of the Companies Act with company registration number C 100038 and is domiciled in Malta, having its registered office at Dino Fino Home + Contract Msida, Valley Road, Birkirkara, BKR 9025. Detailed information about the Issuer is available on the Prospectus dated 24 September 2021.

About the Issue

The Company has issued €7,800,000 Secured* Bonds (the "Bonds") in accordance with the requirements of the Companies Act and the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are guaranteed jointly and severally by Dino Fino Operations Ltd (C 81069), a private limited liability company registered under the laws of Malta.

How to apply

Orders will be accepted from the **8th of October, 2021** and can be submitted through one of Calamatta Cuschieri financial advisors based in one of the branches in Mosta, Sliema, Birkirkara and Fgura subject to ensuring that an investment in the Bond is suitable or appropriate for prospective investors.

Alternatively, follow **this link** for further instructions on how to apply for the bond issue online.

*The Bonds will be secured by a Special Hypothec granting the Security Trustee (for the benefit of Bondholders) a right of preference and priority for repayment over the Hypothecated Property. However, the value of the

Hypothecated Property will be, as at the date of constitution of the Special Hypothec (and is likely expected to be, throughout the term of the Bonds), substantially lower than the full amount of interest and principal outstanding under the Bonds. Prospective investors should refer to section 1.6 of the Prospectus entitled “Risks Relating to the Special Hypothec and the Guarantee” for a full description of the relevant risks that should be considered by prospective investors in this regard.