

Dino Fino Finance PLC
Company Registration No: C-100038
Dino Fino Home + Contract
Msida Valley Road, Birkirkara
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the MFSA ('the Capital Markets Rules')

Quote

The Company is pleased to announce the basis of acceptance for the issue of €7,800,000 4.75% Secured Bonds 2033 (the 'Bonds') pursuant to the Prospectus issued by the Company and dated 30 September 2021. The subscription period closed on 5 November 2021 due to the Bonds being subscribed to in full by this date. The Bonds were allocated amongst the bondholders in accordance with the application forms submitted by the authorised intermediaries.

The Board of Directors of the Company would like to thank all those that participated for the support shown in this Bond Issue.

The Company furthermore announces that, the Bonds have been issued and granted admission to the Official List of the Malta Stock Exchange plc as of today Friday, 19 November 2021. Trading in the Bonds is expected to commence on Monday, 22 November 2021.

Unquote



Dr. Austin Gauci Maistre
Company Secretary
19th November 2021